Since 9:30am this morning…

28,151

hours of US work assisted by AI today

815 hours every second

Federal Reserve GenAI Tracker (Bick et al.), Q2 2026

792,000,000

workers worldwide are using AI right now

PwC Global Workforce 2026 (22% daily, n=49,364) × ILO 2025 (3.6B employed) · Gallup cross-check: 16% US daily

45.4

businesses adopted AI for the first time

~1.2 businesses every second

McKinsey State of AI 2026 + World Bank est.


Oliver, Tim, are you there?

We Precede the Wave – You Enjoy the Surf

How SAP stays ahead of the AI revolution so you can surf it

Dr. Oliver Gutzeit & Tim Puplinkhuisen



Corporate Processes & Information Technology

Value creation by AI @ SAP

20 %

increase in productivity

€2 bn

value potential by 2028

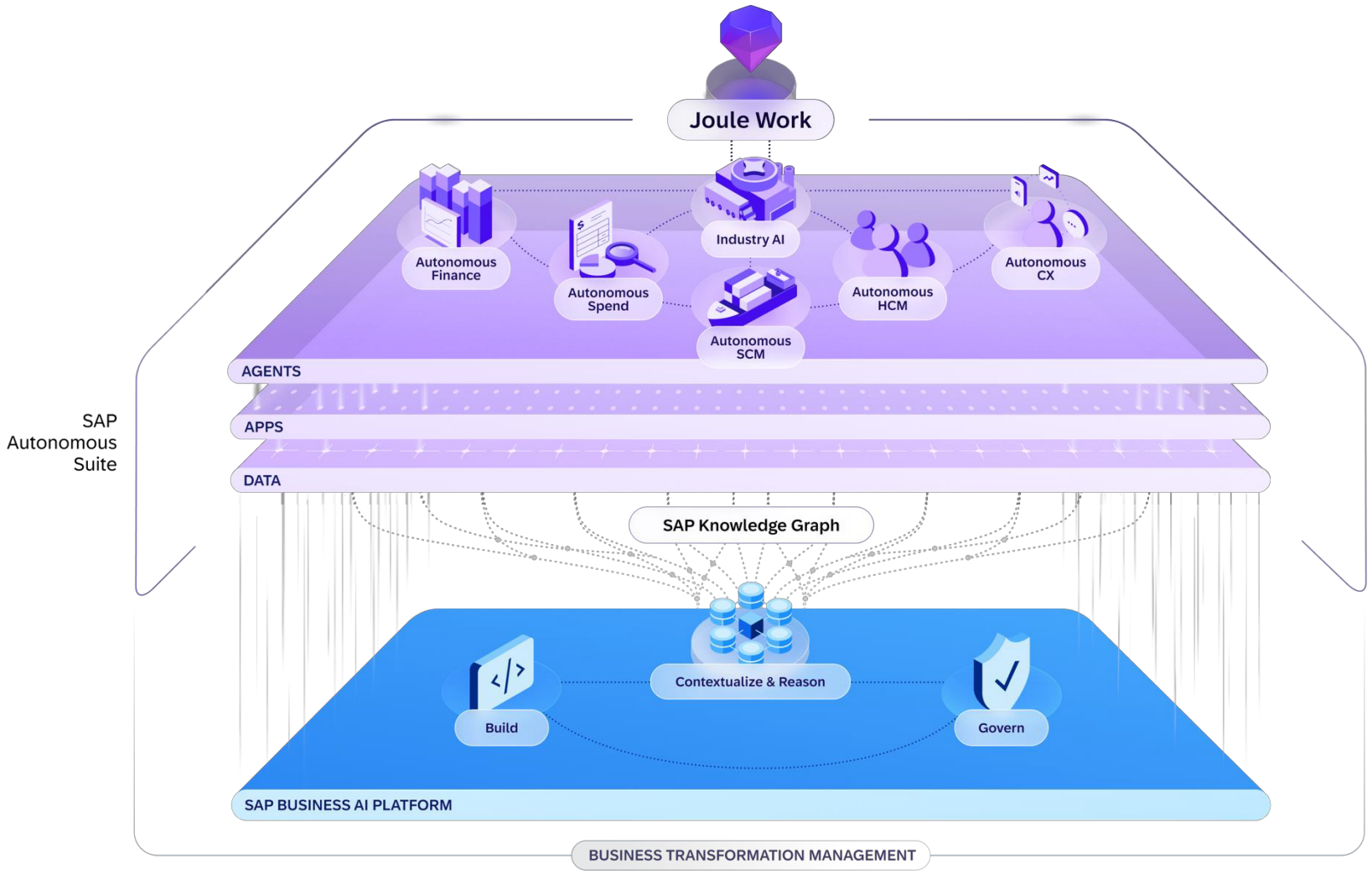
> 10 x

return on investment

The Autonomous Enterprise



The Autonomous Enterprise

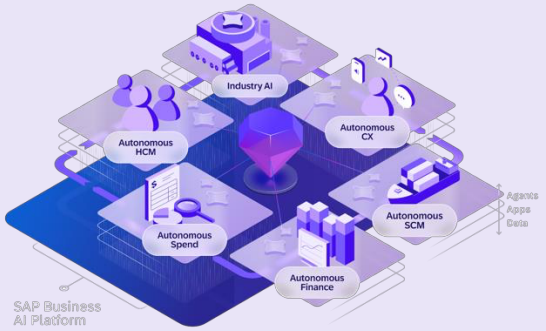


We started with processes

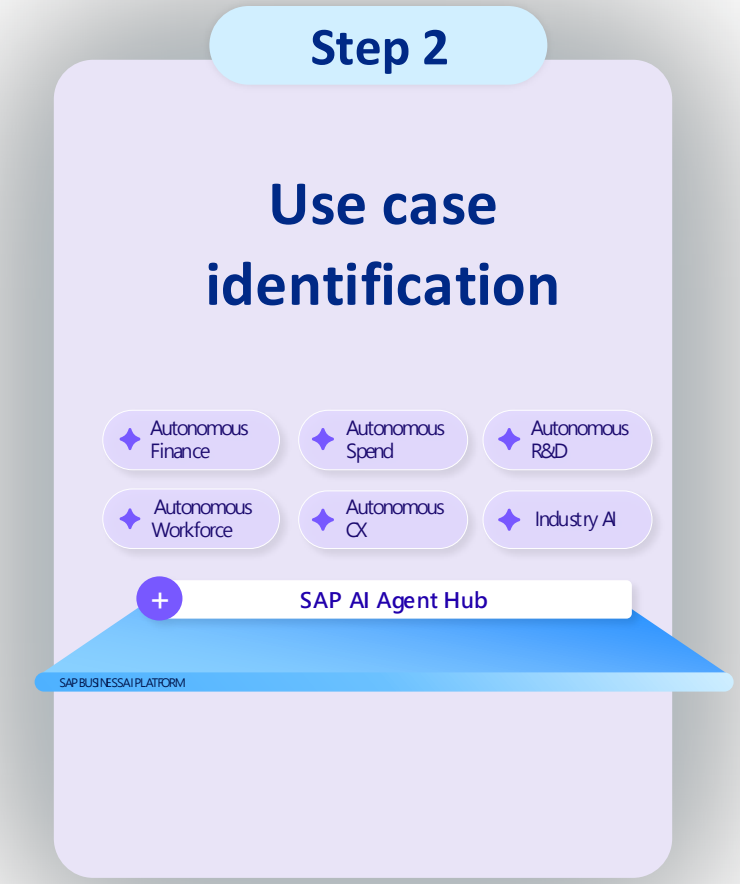
by asking employees what the needs in their business domains were.

Step 1

AI discovery workshops

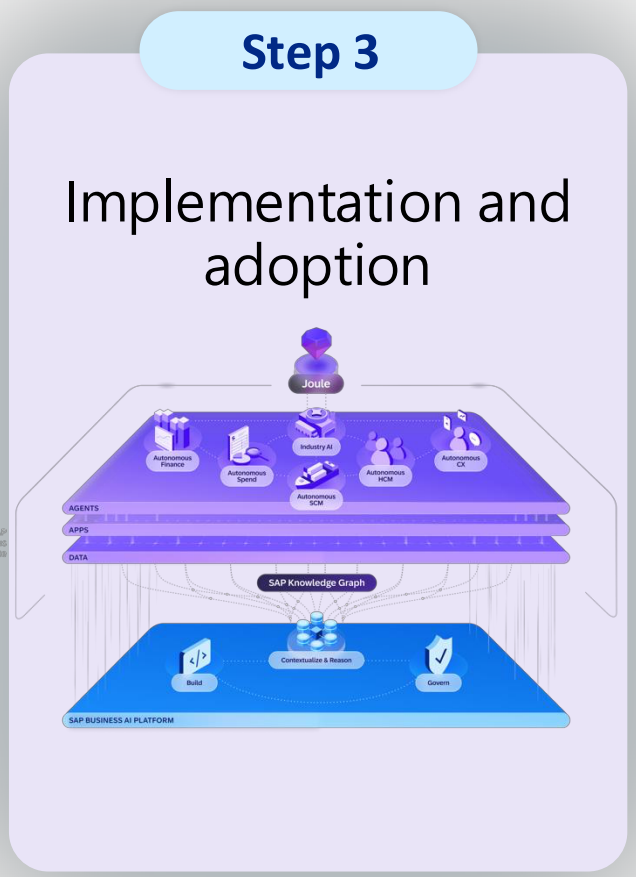


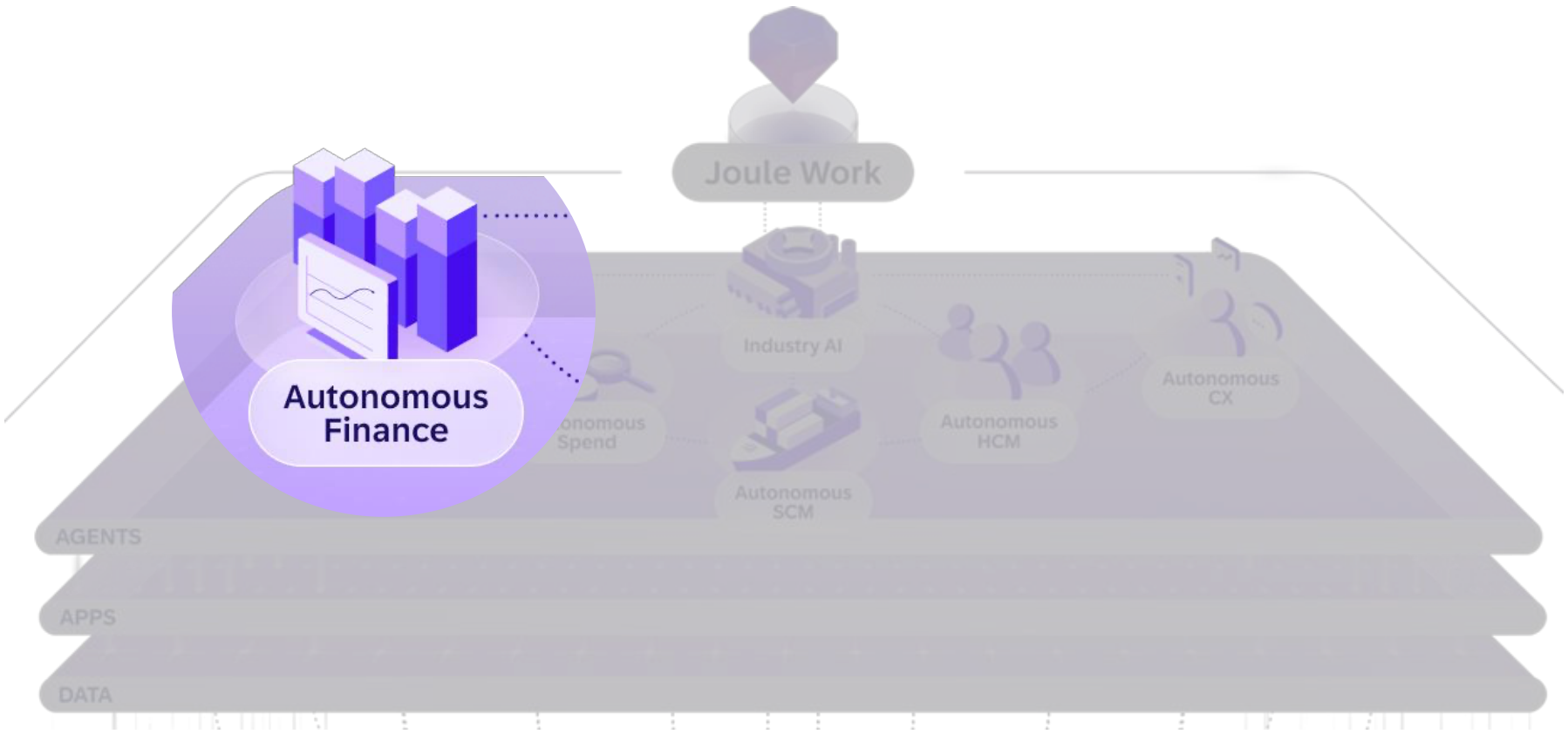
Those needs became our 2026 roadmap



Now we’re embedding AI in daily work

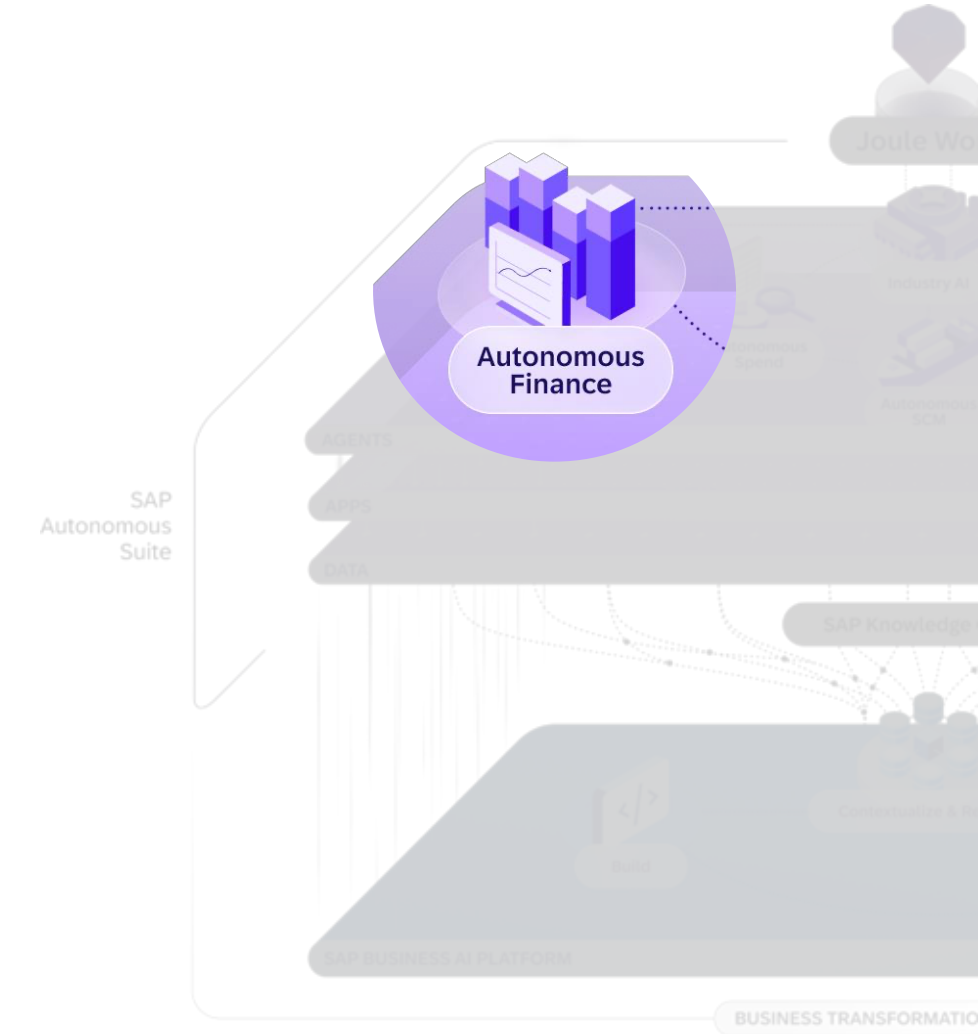
AI in core processes.
Skills to use it.




Joule Work
Industry AI
Autonomous Spend
Autonomous SCM
Autonomous HCM
Autonomous CX
Autonomous Finance
AGENTS
APPS
DATA

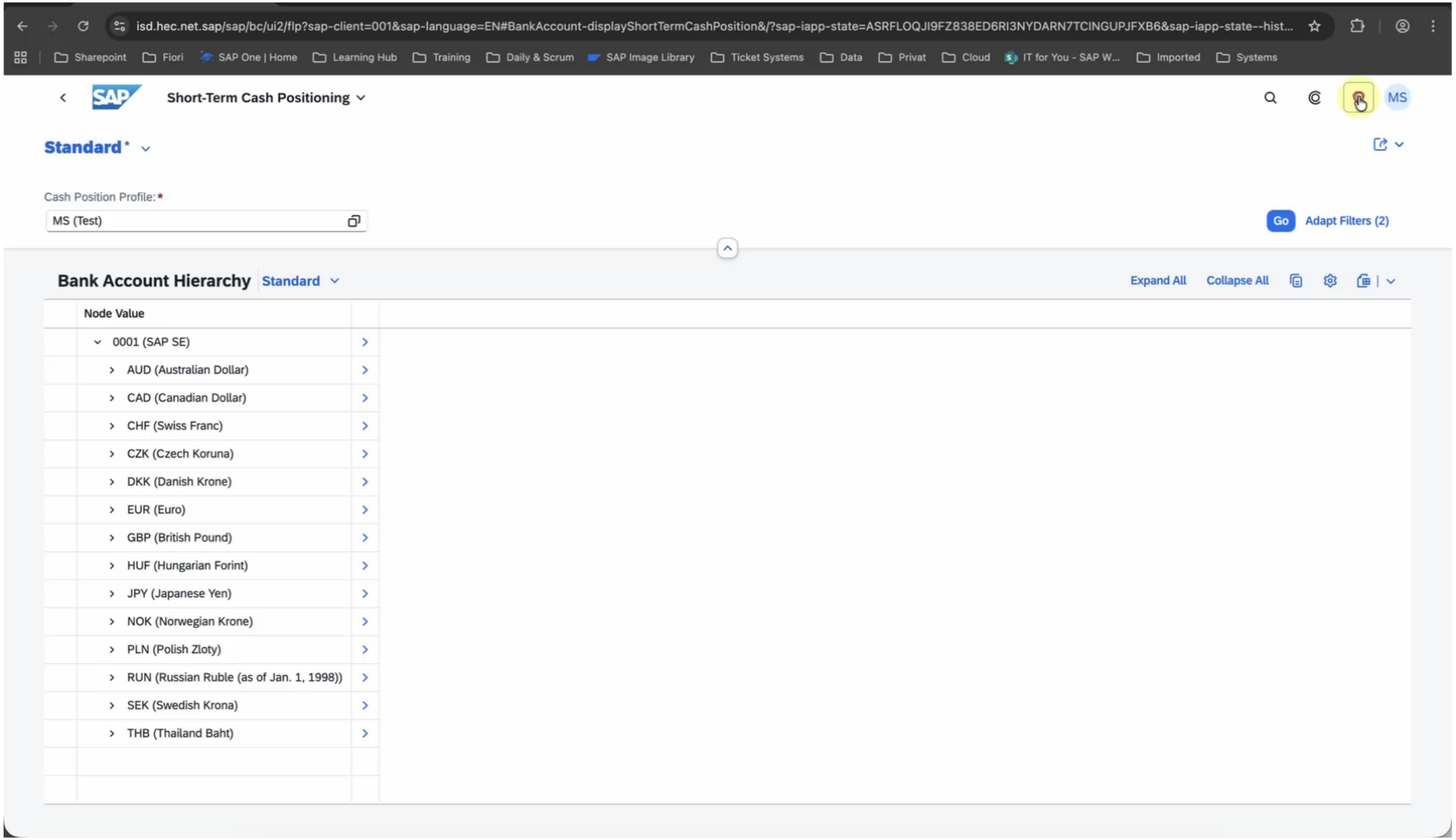
Cash Positioning Agent

- Agent provides an overview of cash position across all bank accounts
- Checks policies and proposes validated bank transfers
- Triggers transfers after human review

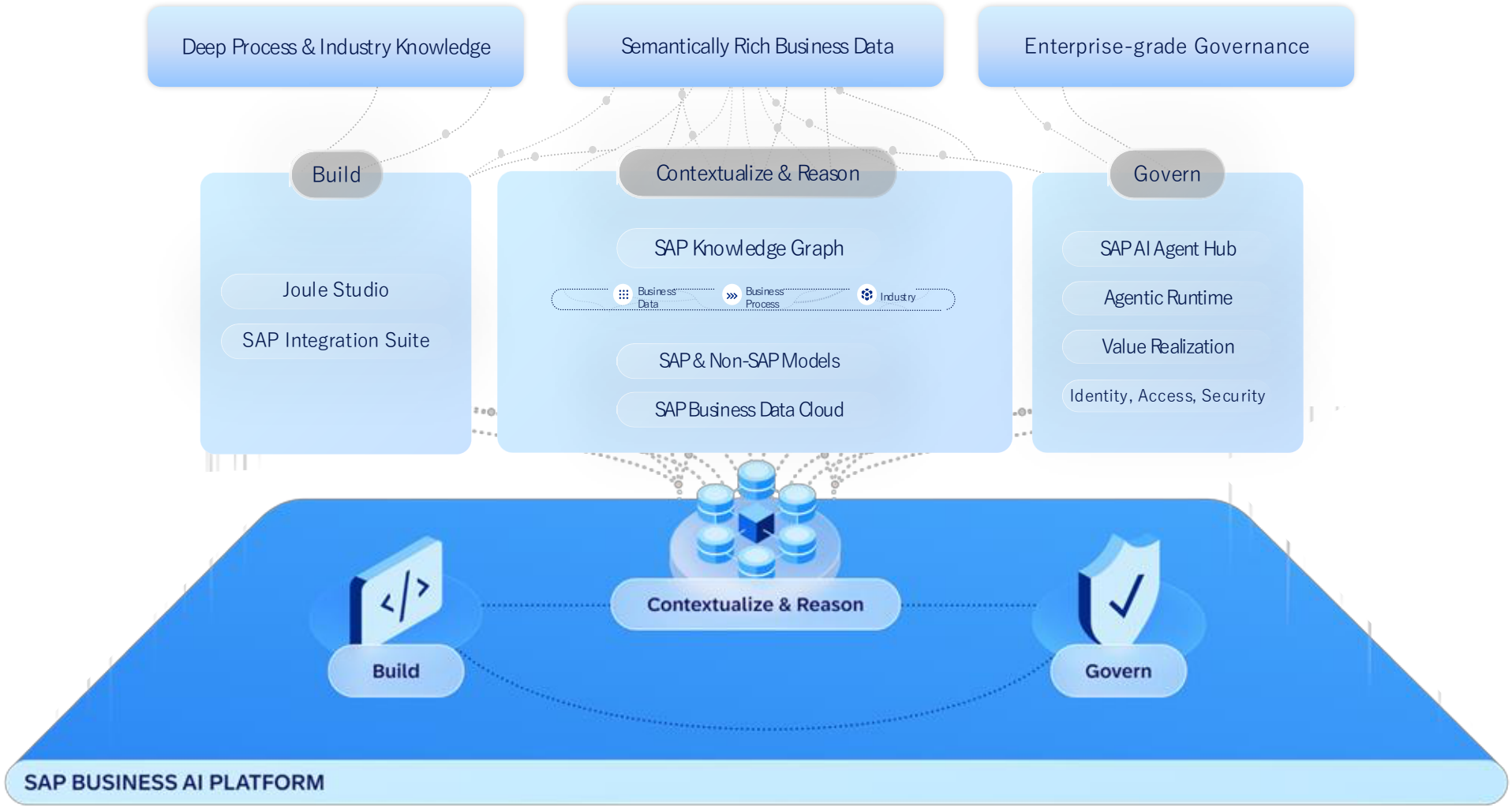


70 %

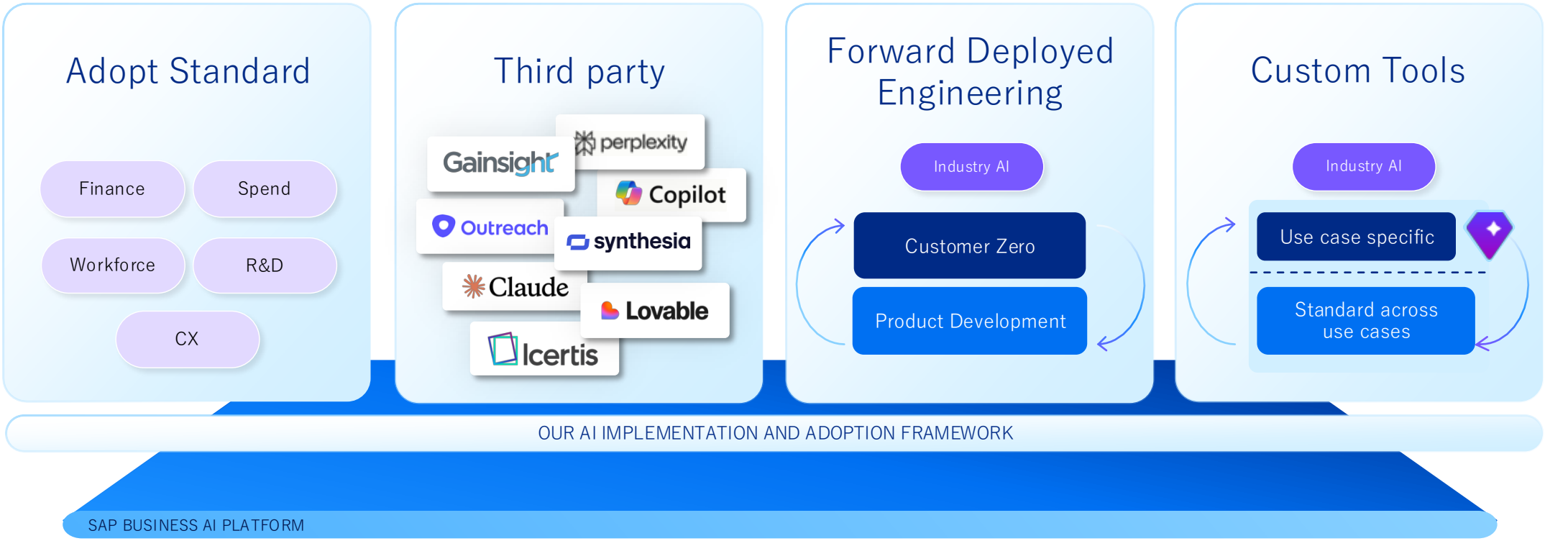
Reduction in effort reviewing cash positions


isd.hec.net.sap/sap/bc/ui2/flp?sap-client=001&sap-language=EN#BankAccount-displayShortTermCashPosition&/?sap-iapp-state=ASRFLOQJI9FZ838ED6RI3NYDARN7TCINGUPJFXB6&sap-iapp-state--hist...
Sharepoint
Fiori
SAP One | Home
Learning Hub
Training
Daily & Scrum
SAP Image Library
Ticket Systems
Data
Privat
Cloud
IT for You - SAP W...
Imported
Systems
Short-Term Cash Positioning
MS
Standard *
Cash Position Profile: *
MS (Test)
Go
Adapt Filters (2)
Bank Account Hierarchy
Standard
Expand All
Collapse All
Node Value
0001 (SAP SE)
AUD (Australian Dollar)
CAD (Canadian Dollar)
CHF (Swiss Franc)
CZK (Czech Koruna)
DKK (Danish Krone)
EUR (Euro)
GBP (British Pound)
HUF (Hungarian Forint)
JPY (Japanese Yen)
NOK (Norwegian Krone)
PLN (Polish Zloty)
RUN (Russian Ruble (as of Jan. 1, 1998))
SEK (Swedish Krona)
THB (Thailand Baht)

The Autonomous Enterprise



We implement AI in 4 different ways

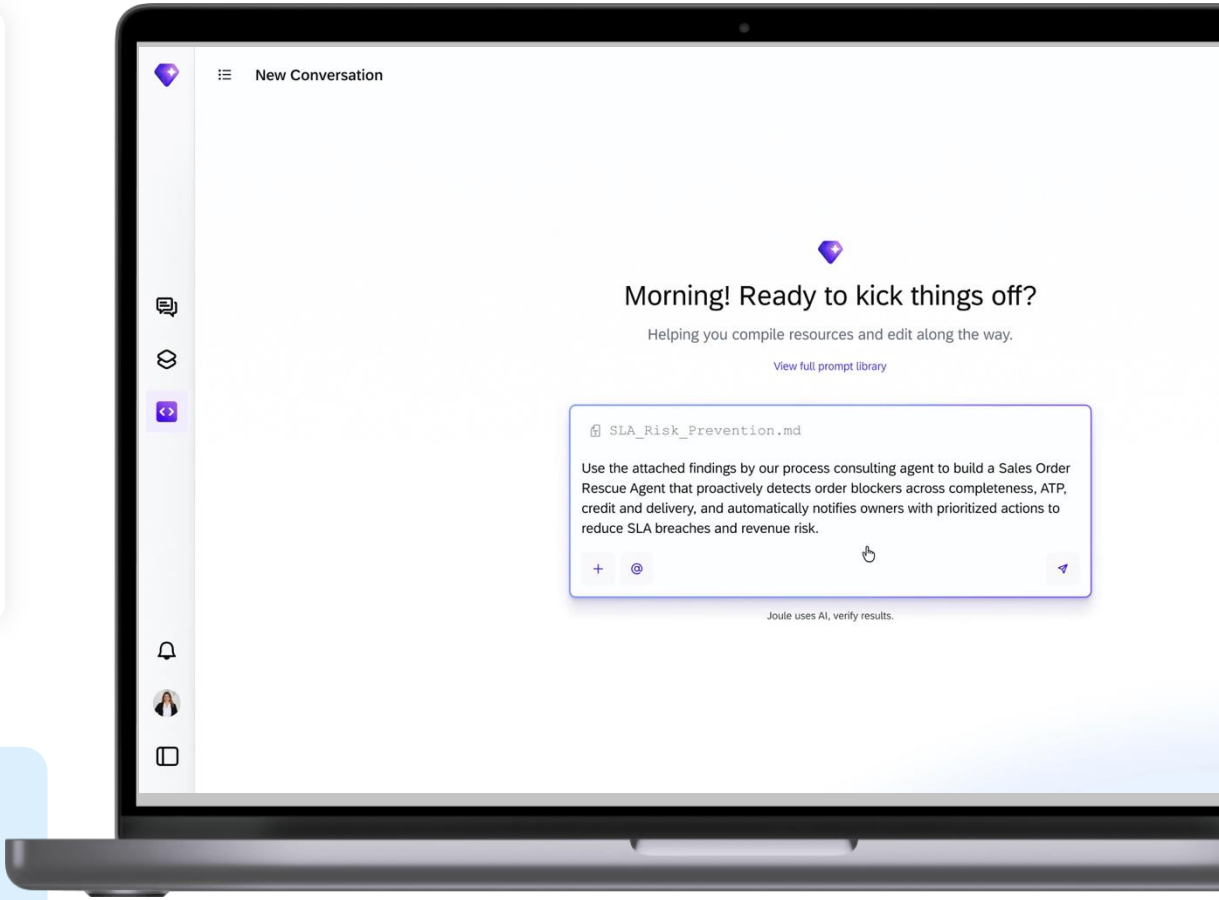


SCALE

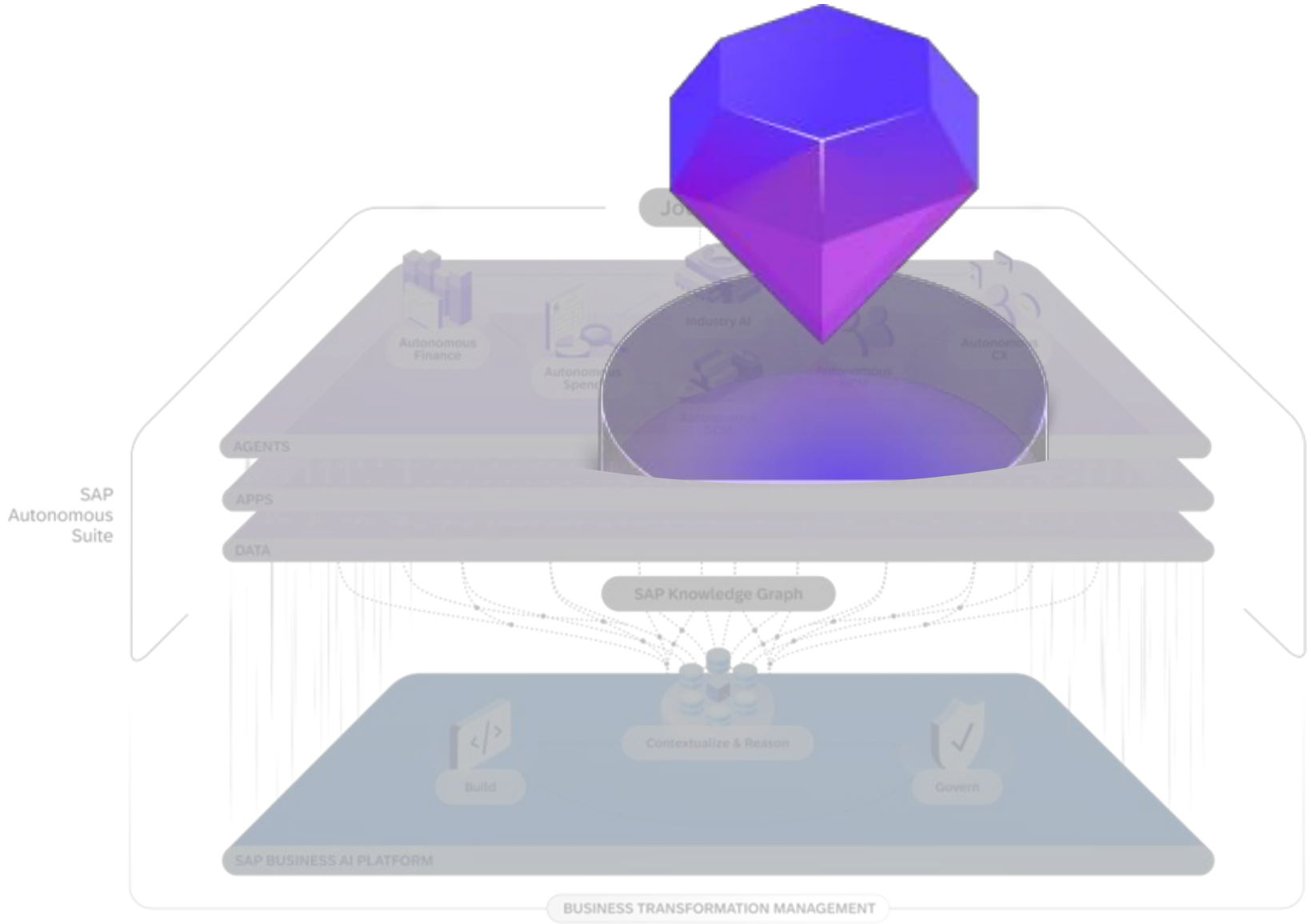
DIFFERENTIATION

Joule Studio

- **Create custom agents with Business Context build directly into the development**
- **Build agentic workflows with n8n embedded in Joule Studio**



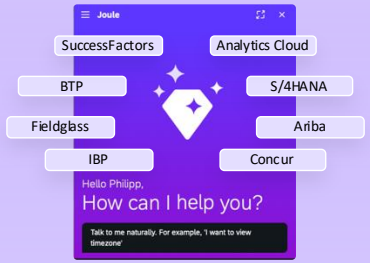
Orchestrate AI agents, APIs, and applications in a single flow


SAP
Autonomous
Suite
Industry AI
AGENTS
APPS
DATA
SAP Knowledge Graph
Contextualize & Reason
Build
Govern
SAP BUSINESS AI PLATFORM
BUSINESS TRANSFORMATION MANAGEMENT

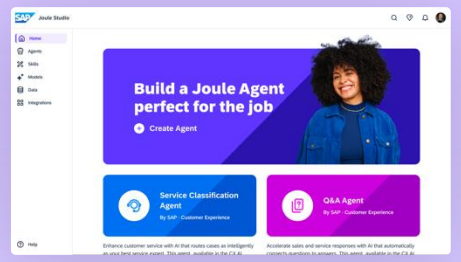
Let’s work the AI Way

Every employee

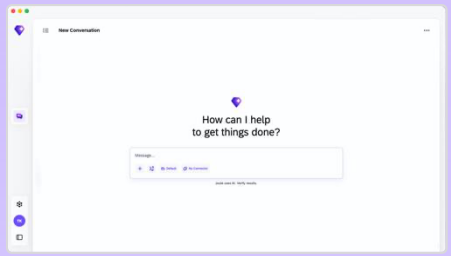
One Joule



Joule Studio



Joule Work



Third-party AI Tools

perplexity

Copilot

Claude

Role-specific

Technology & Engineering



Corporate Functions

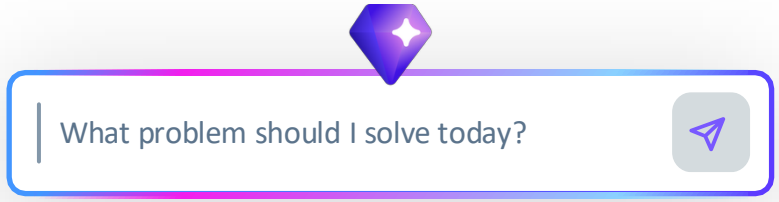


Go-to-Market



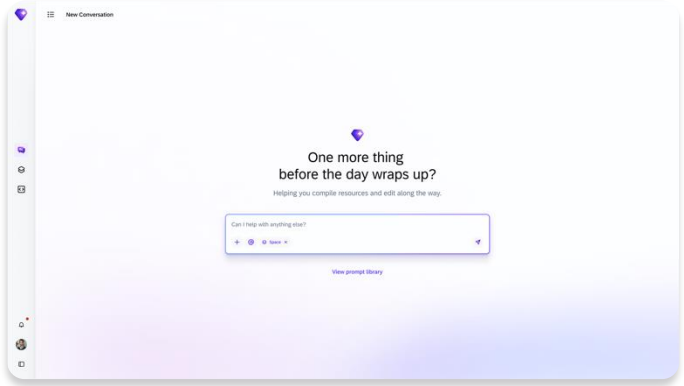
Joule Work



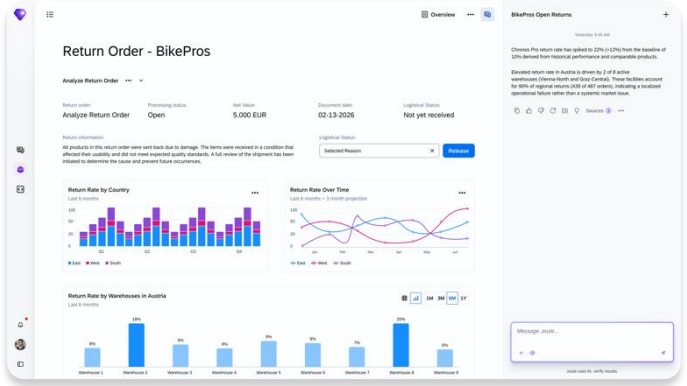


Joule Work

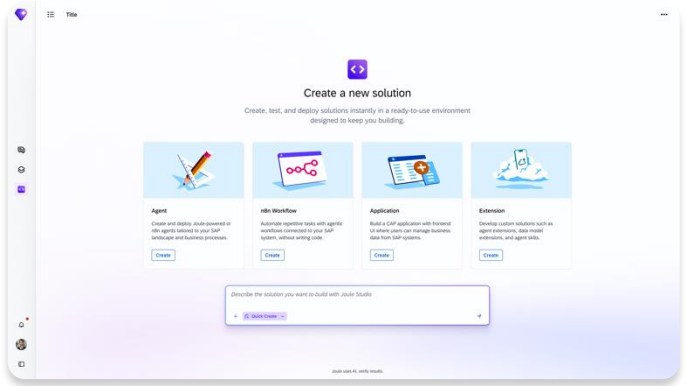
Joule Work



Conversations



Spaces



Software development

Joule Studio

SAP as Customer Zero of Joule Work

100,000+

Employees with access to Joule Work desktop

30 %

Productivity gain for office workers

9 weeks

From the first line of code until global availability in Joule Work desktop

31

to Joule Work desktop connected **MCP servers**

2,700+

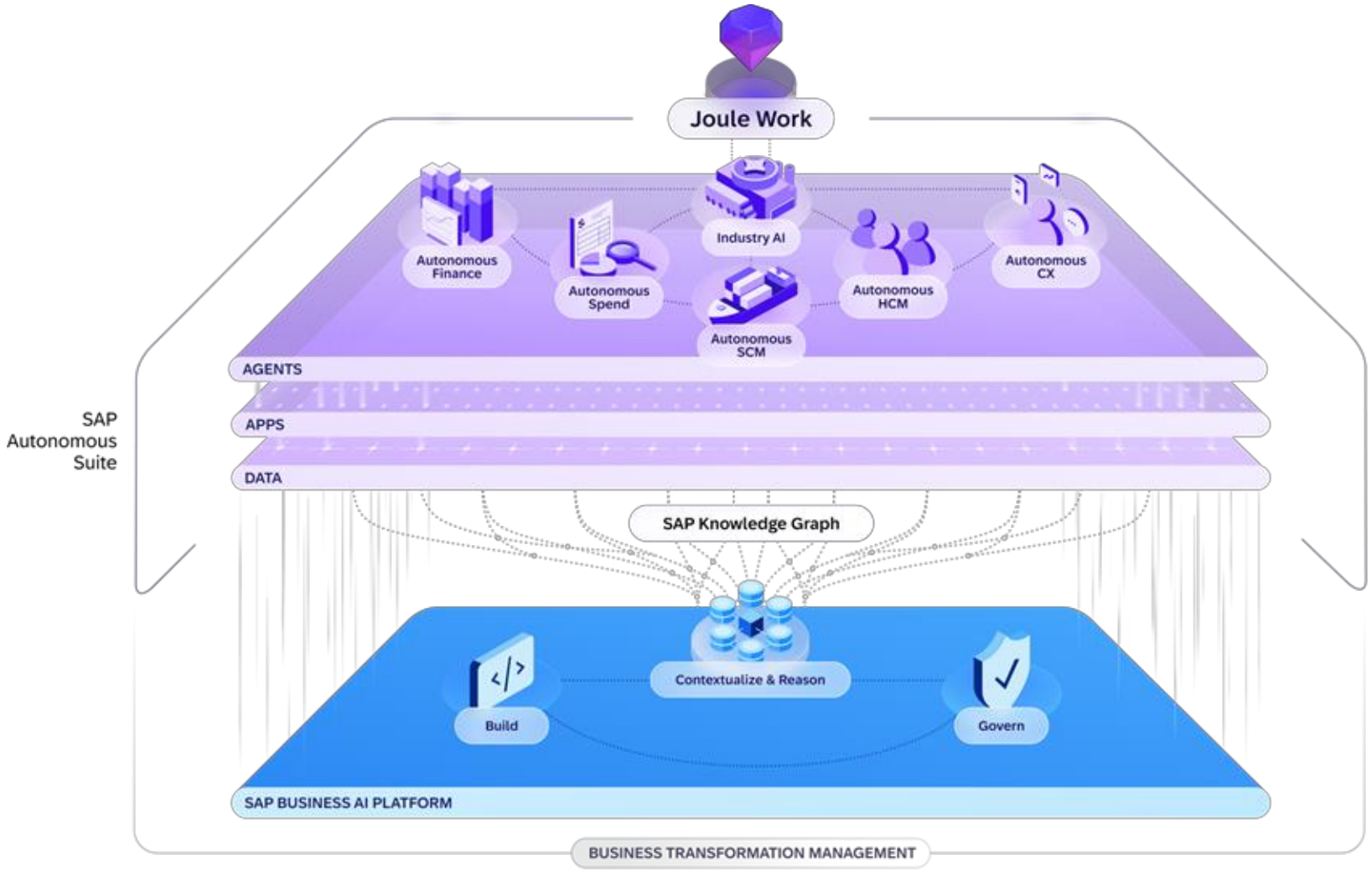
skills built in Joule Work desktop

60,000+

weekly **active users** Joule Work desktop



The Autonomous Enterprise



What the waves taught us

01

Ride the wave of value

- Focus AI where it cuts costs and boosts productivity.

02

Use the right surf boards

- Use the SAP Business AI Platform and Joule Work as the core engagement layer.

03

Equip every surfer for success

- Listen to your employees’ needs and give them the opportunity to upskill.



Tack så mycket

